



2005 Retirement & Estate Planning Seminars

Oregon Federal Executive Board

Civil Service Retirement System (CSRS)	Federal Employee Retirement System (FERS)
January 11-12, 2005	February 9-10, 2005
April 19-20, 2005	May 25-26, 2005
June 15-16, 2005	September 7-8, 2005
July 12-13, 2005	December 6-7, 2005
October 18-19, 2005	

1st Day - Federal Benefits - 8:00 a.m. – 4:00 p.m. (8:00-8:30 a.m. Check-in)

Instructor **Loretta Ellis** has over 20 years of Federal Benefits Experience, and was named 2001 OPM/USDA Graduate School Instructor of the Year.

- Retirement Eligibility / Creditable Civilian Service / Military Service.
- CSRS / FERS Deposit / Redeposit Service.
- Provisions for National Guard / Military Reserve / Fire Fighters/ Law Enforcement.
- TSP/Survivor Benefit Plan / CSRS and/or FERS Disability Retirement / Early Retirement.
- Federal Employee's Health Benefits Program / Group Life Insurance.
- Social Security and Medicare Benefits

2nd Day - Estate Planning Considerations – 8:30 a.m. – 12:00 noon (This training is important for everyone, regardless of personal assets)

Instructor & Attorney **Marsha Murray-Lusby** has 20 years legal experience.

- Disposition of Property upon Death.
- Planning for Life.
- Health Care.

Location: EG/WW Federal Building, 1220 SW 3rd Ave., Portland OR

Contact: Mary Ceciliani; Phone: 503-326-3010; FAX: 503-326-2070; e-mail: mcecilia@pcez.com; website: www.oregon.feb.gov.

Register/Cost: To register complete Registration Form (www.oregon.feb.gov/index_files/page0004.htm). One (1) day of FERS or CSRS, plus one-half (½) day of estate planning is **\$100.00** per federal employee. Please document spouse attendance on the registration form. **\$40.00** fee for non-federal spouse is paid for by the employee, either by personal check (thru the mail) or personal credit card. All forms of payment are accepted except the Discover Card. Please fill out all blanks on the OFEB registration form and confirmation/receipt will be returned to you. Registrations are processed on a first-come, first-served basis.

\$75.00: Attendance for the 1st day only.

Conference Cancellation Policy: Please note that there is a two-week cancellation policy; however, substitutions may be made at any time!